

Form CRS: Dinari Securities, LLC Client Relationship Summary (Form “CRS”) (Effective August 31, 2026)

Item 1: Introduction	Dinari Securities, LLC (“Dinari”, “we”, “our”, or “us”) is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.
Item 2: Relationships and Services	What investment services and advice can you provide me? We offer brokerage services to retail investors. Our primary business is providing retail customers with a web-based brokerage platform (the “Platform”) to place orders to buy and sell equity stocks. The Platform also allows you to fund your accounts using USDC (a U.S. dollar-denominated stablecoin), reflects your equity positions as blockchain-recorded tokens (“dShares”), and allows you to transfer your dShares to a self-custody digital wallet that you control. Dinari does not provide any recommendations or investment advice. We do not review the performance of your account, and your trades should be based on your risk tolerance and investment objectives identified in your account application. Our employees are registered representatives for the purposes of providing customer service and trading support. Therefore, our employees are not investment advisers and do not offer any investment advice. You should also understand the following about our services: We do not monitor your investments. We do not accept discretionary authority, which means that you will make the ultimate decision regarding the purchase or sale of investments. We do not offer not-held orders. The securities you can buy and sell through the Platform include a secondary record keeping token (“dShares”) which use technology licensed to us by our affiliate, Dinari Inc. These dShares are proprietary products, and our brokerage offerings on the Platform are limited to these proprietary products. Dinari does not require a minimum account size to open or maintain an account with us. Retail investors must have an existing account on the Platform prior to participating in brokerage services. For more detailed information about our services, please see the disclosure section on the Dinari Platform. Conversation starter. Questions to ask your Financial Professional: • <i>Given my financial situation, should I choose a brokerage service? Why or why not?</i> • <i>How will you choose investments to recommend to me?</i> • <i>What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?</i>
Item 3: Fees, Costs, Conflicts, and Standard of Conduct	What fees will I pay? We charge commissions for trades on a transaction basis that varies based on the notional valuation of your trade. All regulatory, exchange, and clearing firm fees are paid by us in connection with your trade. You may also pay fees associated with back-office processing, such as wire fees. All securities trades are on a self-directed basis. We make more money when there are more trades in your account, and we may have an incentive to encourage you to trade more often. You may also incur additional costs charged by our third-party technology and payment partners, who are not affiliated with Dinari, in connection with funding your account using USDC or transferring dShares to a self-custody wallet, such as a currency conversion spreads, minting/redemption fees, blockchain network costs or custody fees. These fees will be disclosed to you by our affiliate. Additional Information. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. Conversation starter. Questions to ask your Financial Professional: • <i>Help me understand how these fees and costs might affect my investments.</i> • <i>If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?</i>

	What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have? We do not provide recommendations. The way we make money, including the fact that services available on the Platform include proprietary products licensed to us by our affiliate, Dinari Inc., creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the services we provide you. Because we charge commissions that vary based on particulate security being sold, we have an interest in selling securities that carry higher commissions. In addition, our affiliates, or entities in which our affiliates have a financial interest, including, without limitation, Dinari Inc. may receive compensation for services they provide in connection with your account, which creates an incentive for us to recommend or make available products and services from which our affiliates earn compensation. Alpaca Securities LLC (“Alpaca”) serves as our clearing firm. Alpaca will route your orders for part or all of your transactions, so we have an incentive to encourage you to trade more. Conversation starter. Questions to ask your Financial Professional: • <i>How might your conflicts of interest affect me, and how will you address them?</i> For additional information about our conflicts of interest, please see the disclosure section on the Dinari Platform.
	How do your financial professionals make money? Dinari’s employees are compensated by salary and potential bonuses at the firm’s discretion. Employee salaries and bonuses are based on company and employee job performance. Employees are not compensated based on customer assets, the number of executions, commissions, or the performance of the customer accounts.
Item 4: Disciplinary History	Do you or your financial professionals have legal or disciplinary history? No. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals. For additional information about our registered representatives and services, visit Investor.gov/CRS, and BrokerCheck (BrokerCheck.FINRA.org). To report a problem to the SEC, visit Investor.gov or call the SEC’s toll-free investor assistance line at (800) 732-0330. Call 301-590-6500 to report a problem to FINRA. Conversation starter. Questions to ask your Financial Professional: • <i>As a financial professional, do you have any disciplinary history? For what type of conduct?</i>
Item 5: Additional Information	For additional information about our brokerage services, or to request up-to-date information and a copy of this Client Relationship Summary, please call us at 607-227-1036 or email support@dinari.com. Conversation starter. Questions to ask your Financial Professional: • <i>Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer?</i> • <i>Who can I talk to if I have concerns about how this person is treating me?</i>